

<b>Retirement Check List</b>		
✓	<b>Things to Do</b>	<b>Telephone #</b>
	<b>Call the Ontario Teachers' Pension Plan (OTPP)</b> <ul style="list-style-type: none"> <li>• Purchase all eligible credited service in OTPP at earliest opportunity.</li> <li>• Check the status of your pension.</li> <li>• OTPP Website (<a href="http://www.otpp.com">www.otpp.com</a>), click on Plan Info, register for iAccess</li> </ul>	1-800-668-0105
	<b>Call for possible retirement gratuity</b> <ul style="list-style-type: none"> <li>• Human Resource Services, Thames Valley District School Board</li> <li>• Dale Napier, Vice President, ETFO Thames Valley Teacher Local</li> <li>• In order to pay out your gratuity, Thames Valley District School Board will require proof to verify that you have retired.</li> </ul>	519-452-2000 Ext. 20081 519-474-3150 Ext. 229
	<b>Write your retirement letter</b> <ul style="list-style-type: none"> <li>• Katie Osborne, Superintendent of Human Resources, Thames Valley District School Board, 1250 Dundas Street, London, N5W 5P2</li> <li>• Apply for your gratuity in this letter.</li> </ul>	
	<b>Cancelling your Long Term Disability (LTD) Plan</b> If you are planning to retire, look into cancelling your Long Term Disability insurance. For further details, please contact Dale Napier, ETFO Thames Valley Teacher Local (519-474-3150) or Jill Borne, OTIP / RAE0 Service Consultant (1-800-267-6847).  <b>Note: Any teacher who has reached age 65 or who has 30 years of accredited teaching service should not be paying LTD premiums regardless of when they plan to retire.</b>	1-800-267-6847 Ext. 2206
	<b>Make decisions regarding survivor pensions and 10 year guarantee.</b>	
	<b>Send your pension application to Ontario Teachers' Pension Plan (OTPP)</b> 5650 Yonge Street North York, Ontario M2M 4H5  <b>You may also apply on-line</b>	1-800-668-0105
	<b>Insured Retiree Health Benefit Plans</b> <ul style="list-style-type: none"> <li>• Compare the plans available from:               <ul style="list-style-type: none"> <li>➢ Retired Teachers of Ontario (RTO)</li> <li>➢ Retired Teachers' Insurance Plan (RTIP)</li> </ul> </li> </ul>	1-800-361-9888 1-800-267-6847
	<b>Ontario College of Teachers (OCT)</b> <ul style="list-style-type: none"> <li>• Notify the OCT that you have retired and will no longer be teaching.</li> </ul>	1-888-534-2222
	<b>Canada Pension Plan / Old Age Security</b> <ul style="list-style-type: none"> <li>• Apply for Canada Pension Plan (CPP) when you turn 60, and</li> <li>• Old Age Security when you turn 65.</li> </ul>	1-800-277-9914
	<b>RTO (Retired Teachers of Ontario)</b> <ul style="list-style-type: none"> <li>• Website: <a href="http://www.rto-ero.org">www.rto-ero.org</a></li> </ul>	1-800-361-9888